



## Investors & Analysts` Briefing

Reuters: EDPR.LS  
Bloomberg: EDPR PL

## EDP – Energias de Portugal notifies qualified shareholding in EDP Renováveis

**Madrid, August 8<sup>th</sup> 2017:** EDP Renováveis, S.A. (“EDPR”) is providing the following information to the market:

EDP – Energias de Portugal S.A. (“EDP”) notified EDPR that in accordance with article 23 of the Royal Decree 1362/2007, it holds a qualified shareholding of 720,191,372 ordinary shares of EDPR, which corresponds to 82.56% of EDPR’s share capital and 82.56% of the respective voting rights.

The increase in EDP qualified shareholding to 82.56% resulted from the acquisition, in the General and Voluntary Public Tender Offer for the acquisition of shares representative of the share capital of EDPR, on August 8<sup>th</sup> 2017, of 43,907,516 shares which correspond to 5.03% of EDPR’s share capital and voting rights.

Please find in Annex the form received by EDPR.

**EDP Renováveis, S.A.**

### Investor Relations Department

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## Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached</b> <sup>ii</sup> : EDP Renováveis, S.A.				
<b>2. Reason for the notification</b> (please tick the appropriate box or boxes):  <input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify) <sup>iii</sup> :				
<b>3. Details of person subject to the notification obligation</b> <sup>iv</sup> :				
Name: EDP – Energias de Portugal, S.A.		City and country of registered office (if applicable): Lisboa, Portugal		
<b>4. Full name of shareholder(s)</b> (if different from 3.) <sup>v</sup> :				
<b>5. Date on which the threshold was crossed or reached</b> <sup>vi</sup> : 08/08/2017				
<b>6. Total positions of person(s) subject to the notification obligation:</b>				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	82.56%	0	82.56%	872.308.162
Position of previous notification (if applicable)	77.54%	0	77.54%	

**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
ES0127797019	720,191,372	0	82.56%	0%
<b>SUBTOTAL A</b>	720,191,372		82.56%	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		<b>SUBTOTAL B.1</b>		

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xj</sup>	Physical or cash settlement <sup>xiii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL B.2</b>		

**8. Information in relation to the person subject to the notification obligation** (please tick the applicable box):

**Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**<sup>xiii</sup>

**Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity**<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

**9. In case of proxy voting:** *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

**10. Additional information**<sup>xvi</sup>:

Done at Lisbon on August 8, 2017.



**Annex: Notification of major holdings** (only to be filed with competent authority and not with the relevant issuer)

<b>A: Identity of the person subject to the notification obligation</b>
<b>Full name</b> (including legal form for legal entities) EDP – Energias de Portugal, S.A.
<b>Contact address</b> (registered office for legal entities) Av. 24 de Julho, 12 1249-300 Lisboa Portugal
<b>E-Mail</b> ir@edp.pt
<b>Phone number / Fax number</b> +351 210012834/ +351 21002899
<b>Other useful information</b> (at least legal a contact person for legal persons) Nuno Alves

<b>B: Identity of the notifier, if applicable</b>
<b>Full name</b>
<b>Contact address</b>
<b>E-Mail</b>
<b>Phone number / Fax number</b>
<b>Other useful information</b> (e.g. functional relationship with the person or legal entity subject to the notification obligation)

<b>C: Additional information:</b>
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