



renováveis

Provisional operating data 2013

Investor Relations Department

Rui Antunes, Head of IR
Francisco Beirão
Maria Fontes
Mariana Lei

Phone: +34 902 830 700
Fax: +34 914 238 429
Email: ir@edpr.com
Site: www.edpr.com

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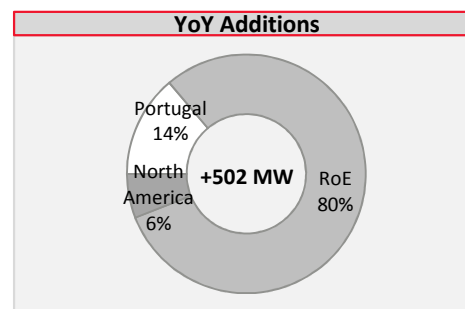
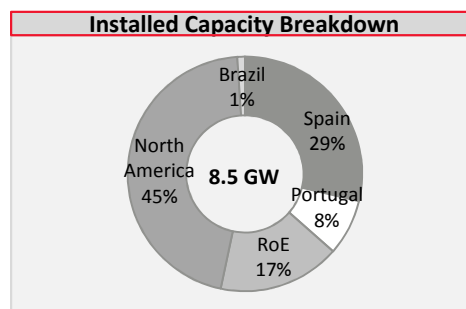
EDP Renováveis, S.A. Head office: Plaza de la Gesta, 2 33007 Oviedo, Spain



Electricity Generated and Installed Capacity

Electricity Generated (GWh)	FY13	FY12	△ %
Spain	5,802	5,106	+14%
Portugal	1,593	1,444	+10%
Rest of Europe	2,132	1,727	+23%
Europe	9,527	8,277	+15%
US	10,146	9,937	+2%
Brazil	230	231	(1%)
Total	19,903	18,445	+8%

Load Factor (%)	4Q13	4Q12	FY13	FY12
Spain	32%	28%	29%	27%
Portugal	31%	29%	29%	27%
Rest of Europe	31%	29%	25%	24%
Europe	31%	28%	28%	26%
US	35%	34%	32%	33%
Brazil	42%	36%	31%	31%
Total	33%	31%	30%	29%



Installed Capacity (MW)	FY13	YoY	Under Constr.
Spain	2,310	-	-
Portugal	619	+4	2
Rest of Europe	1,353	+403	22
Europe	4,283	+407	24
United States	3,637	-	200
Canada	30	+30	-
North America	3,667	+30	200
Brazil	84	-	-
EBITDA MW	8,034	+437	224
ENEOP - Eólicas de Portugal (equity consolidated)	455	+66	31
EBITDA MW + Eólicas de Portugal	8,489	+502	255

• In 2013, EDPR produced 19.9 TWh of clean energy, an 8% increase vs. 2012. The annual growth in the electricity output benefited from the capacity additions over the last 12 months and the strong wind resource in Europe throughout 2013.

• EDPR operations in Europe were the main driver for the electricity production growth in 2013, having increased by +15% YoY to 9.5 TWh and represented 48% of the period output (45% in 2012). This performance was driven by strong output growth across all European regions. In 2013, Spain's production increased by 14% and Portugal's by 10% YoY, on the back of strong load factors, while in the Rest of Europe electricity production grew 23% YoY supported by capacity additions and higher load factor. In the US, EDPR electricity output in the year increased to 10.1 TWh (+2% YoY), supported by higher average MW in operation during the period. In 2013, EDPR's output in Brazil decreased 1% YoY to 230 GWh, as a result of a slightly lower wind resource in the period.

• During 2013, EDPR achieved a 30% load factor, higher YoY, maintaining its leading position within the wind sector and reflecting its wind farms' intrinsic quality.

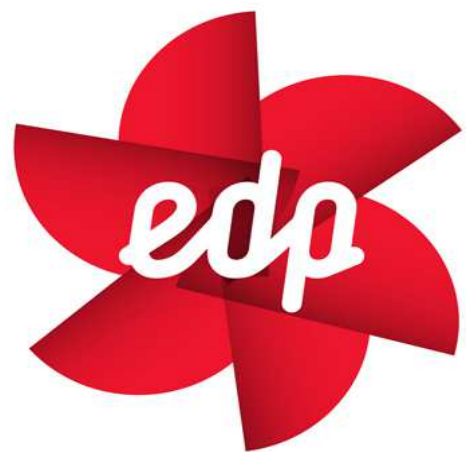
• In Europe, EDPR achieved a 28% load factor, +2pp vs. 2012, reflecting a strong wind resource in the period. In 2013, both Spain and Portugal delivered a 29% load factor (vs. 27% in 2012), reflecting the outstanding performance in the 1Q13 and 4Q13. In Spain, EDPR delivered once again a solid premium over the Spanish market average load factor (+2pp). Rest of Europe operations delivered a 25% load factor (24% in 2012). In the US, EDPR achieved a 32% load factor (33% in the 2012) following the lower wind resource vs. 2012. In Brazil, EDPR's load factor stood at 31%.

• As of Dec-13, EDPR managed a global portfolio of 8.5 GW spread over 10 countries, of which 8.0 GW are fully consolidated plus 455 MW through its interest in the Eólicas de Portugal consortium.

• In the last 12 months, EDPR added 437 MW to its EBITDA consolidated capacity and 66 MW (attributable to EDPR) through the Eólicas de Portugal consortium. From the total 502 MW added, 472 MW were added in Europe and 30 MW in North America. In Europe, 180 MW were added in Poland, 172 MW in Romania (of which 160 MW of wind and 12 MW of solar PV), 30 MW were added in Italy, 14 MW in Belgium, 8 MW in France and 70 MW in Portugal (of which 66 MW correspond to the EDPR's interest in the Eólicas de Portugal consortium). As of Dec-13, the capacity already installed in the scope of the Eólicas de Portugal consortium corresponding to EDPR's interest totalled 455 MW, and will increase to 535 MW with the completion of the project. In North America EDPR added, in the 4Q13, 30 MW with its first wind project in Canada.

• As of Dec-13 EDPR had 255 MW under construction, with 253 MW of wind onshore technology and 2 MW of solar PV. In the US, 200 MW of Headwaters project were under construction in the state of Indiana. In Europe, 12 MW and 10 MW of wind onshore were under construction in France and Poland, respectively, while in Portugal were under construction 31 MW, attributable to EDPR through the Eólicas de Portugal consortium, and 2 MW of solar PV.

Next Events: FY2013 Results will be published on February 26th, 2014 before the NYSE Euronext Lisbon market opens. Conference call details to be available soon.



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