

Madrid, July 13th, 2021

Key Highlights

EDPR installed capacity increased to **12.6 GW** as of Jun-21 (+1.15 GW YoY), with **Europe and North America representing 40% and 56%** of the portfolio, respectively.

Capacity additions YTD amount to **0.7 GW** and EDPR has currently **2.9 GW of capacity under construction**. Following the successful completion of the **Asset rotation deal in the US** (68% stake of a 405 MW wind portfolio), **net additions YTD total 0.4 GW**.

EDPR generated **15.3 TWh of clean energy in 1H21** (+5% YoY), avoiding 10mt of CO2 emissions, with **Europe and North America representing 38% and 59%** of total generation output, respectively. In Europe, generation increased 14% YoY, impacted by higher installed capacity and higher resource. In North America, output decreased 1% YoY reflecting the new capacity in operation offset by low resource and the impact of the one-off ERCOT event in 1Q21. In Brazil, production increased 27% driven by higher installed capacity along with higher resource.

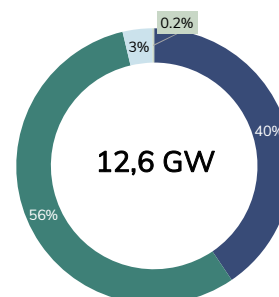
In the 1H21, EDPR achieved a **31% load factor** (-0.5pp YoY) reflecting a Renewables index of 95% of P50 expected long term average Gross Capacity Factor.

In Jun-21, EDPR entered in Vietnam with the acquisition of a 28 MWac solar project, which represents the **first step towards the establishment of EDPR's presence in APAC**, where EDPR expects to invest **part of the c.5% allocated to Other geographies** within the 20 GW growth plan until 2025.

Installed Capacity

EBITDA + Eq. MW	1H21	YoY	2021			
			Additions	AR	YTD	U/C
Europe	5.092	+526	+126	-	+126	1.180
North America	7.028	+486	+537	(275)	+262	767
Latin America	436	+105	-	-	-	939
APAC	28	+28	+28	-	+28	-
EDPR	12.584	+1.145	+691	(275)	+415	2.885

Installed Capacity by Region

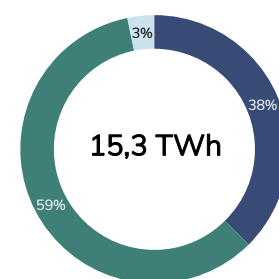


■ Europe ■ North America ■ LatAm ■ APAC

Electricity Generation

GWh	1H21	1H20	YoY
Spain	2.613	2.102	+24%
Portugal	1.483	1.262	+18%
Rest of Europe	1.670	1.699	(2%)
Europe	5.766	5.063	+14%
US	8.474	8.792	(4%)
Canada	106	41	+156%
Mexico	498	380	+31%
North America	9.079	9.213	(1%)
Brazil	494	388	+27%
Latin America	494	388	+27%
EDPR	15.338	14.664	+5%

Generation by Region



■ Europe ■ North America ■ LatAm

Load Factor

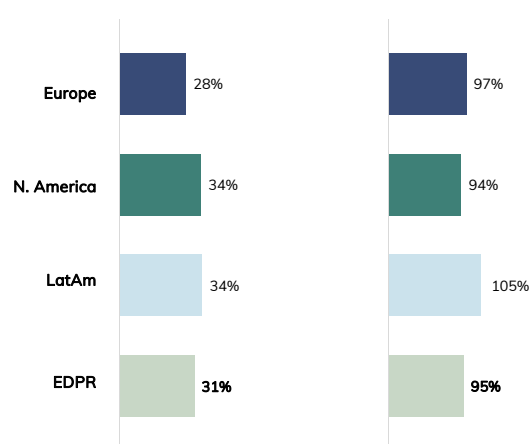
NCF (%)	1H21	1H20	YoY
Spain	28%	24%	+4pp
Portugal	28%	25%	+3pp
Rest of Europe	26%	31%	-4pp
Europe	28%	26%	+1pp
US	33%	36%	-2pp
Canada	30%	32%	-2pp
Mexico	47%	44%	+3pp
North America	34%	36%	-2pp
Brazil	34%	27%	+8pp
Latin America	34%	27%	+8pp
EDPR	31%	32%	-0,5pp

Renewables Index (vs. expected L-T avg. Gross Capacity Factor)

(%)	1H21	1H20	YoY
EDPR	95%	94%	+1pp

NCF (%)

vs. P50 GCF (%)



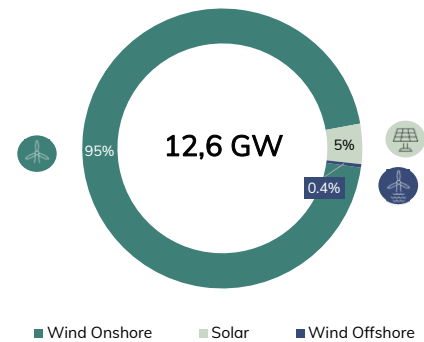
Note: Solar capacity reported in MWac

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Installed Capacity

MW	1H21	YTD	U/C
Spain	2.137	-	101
Portugal	1.238	+10	125
Rest of Europe	1.476	+74	685
Europe	4.852	+83	911
US	5.898	+70	671
Canada	130	+62	-
Mexico	400	-	96
North America	6.428	+132	767
Brazil	436	-	939
Latin America	436	-	939
Vietnam	28	+28	-
APAC	28	+28	-
EBITDA MW	11.743	+243	2.616
Spain	167	-	-
Portugal	31	-	-
Rest of Europe	43	+43	269
Europe	240	+43	269
US	601	+130	-
North America	601	+130	-
Eq. Consolidated	841	+172	269
EDPR	12.584	+415	2.885

Installed Capacity by Technology



Wind Onshore

MW	1H21	YTD	U/C
Spain	2.137	-	101
Portugal	1.234	+10	125
Rest of Europe	1.426	+74	685
Europe	4.797	+83	911
US	5.739	+1	453
Canada	130	+62	-
Mexico	200	-	96
North America	6.068	+63	549
Brazil	436	-	735
Latin America	436	-	735
EBITDA MW	11.301	+146	2.195
Spain	167	-	-
Portugal	20	-	-
Europe	187	-	-
US	462	+130	-
North America	462	+130	-
Eq. Consolidated	648	+130	-
EDPR	11.949	+276	2.195

Capacity Additions YTD

Project	Country	MW
Overequipments	Portugal	+10
Serracapriola	Italy	+28
Aria del Vento	Italy	+16
Vaudrimesnil	France	+10
Preuseville 2	France	+7
7 Domaines	France	+13
Headwaters II	US	+148
Wildcat Creek	US	+100
Reloj del Sol	US	+89
Crossing Trails	US	+69
Nation Rise	Canada	+62

Solar

MW	1H21	YTD	U/C
Portugal	5	-	-
Rest of Europe	50	-	-
Europe	55	-	-
US	159	+69	218
Mexico	200	-	-
North America	359	+69	218
Brazil	-	-	204
Latin America	-	-	204
Vietnam	28	+28	-
APAC	28	+28	-
EBITDA MW	442	+97	421
US	139	-	-
North America	139	-	-
Eq. Consolidated	139	-	-
EDPR	581	+97	421

Wind Onshore Additions YTD +551

Capacity Additions YTD

Project	Country	MW
Distributed Solar	US	+69
Trung Son	Vietnam	+28

Solar Additions YTD +97

Wind Offshore

MW	1H21	YTD	U/C
Portugal	11	-	-
Rest of Europe	43	+43	269
Europe	53	+43	269
EDPR Eq. Consolidated	53	+43	269
Ocean Winds Gross Capacity	512	+487	950

Capacity Additions YTD

Project	Country	MW
Seamade	Belgium	+43

Wind Offshore Additions YTD +43

Wind Offshore Gross Additions YTD +487

Note: Solar capacity reported in MWac