Provisional operating data
1H 2013

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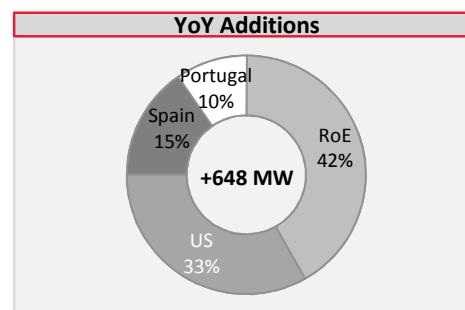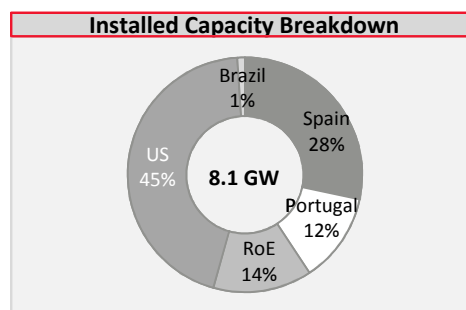Email: ir@edpr.com
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Electricity Generated and Installed Capacity

Electricity Generated (GWh)	1H13	1H12	△ %
Spain	3,111	2,639	+18%
Portugal	888	707	+26%
Rest of Europe	1,001	871	+15%
Europe	**5,000**	**4,217**	**+19%**
US	5,618	5,607	+0.2%
Brazil	98	93	+5%
Total	**10,716**	**9,918**	**+8%**

Load Factor (%)	2Q13	2Q12	1H13	1H12
Spain	26%	28%	32%	28%
Portugal	28%	30%	33%	27%
Rest of Europe	22%	23%	25%	25%
Europe	**26%**	**27%**	**31%**	**27%**
US	35%	34%	36%	38%
Brazil	25%	25%	27%	25%
Total	**30%**	**31%**	**33%**	**32%**

Installed Capacity Breakdown

8.1 GW — Brazil 1%, Spain 28%, Portugal 12%, RoE 14%, US 45%

YoY Additions

+648 MW — Portugal 10%, Spain 15%, RoE 42%, US 33%

Installed Capacity (MW)	1H13	YTD	YoY	Under Constr.
Spain	2,310	-	+100	-
Portugal	619	+4	+4	-
Rest of Europe	1,108	+158	+270	242
Europe	**4,038**	**+162**	**+374**	**242**
US	3,637	-	+215	-
Brazil	84	-	-	-
EBITDA MW	**7,759**	**+162**	**+589**	**242**
ENEOP - Eólicas de Portugal (equity consolidated)	391	+2	+59	29
EBITDA MW + Eólicas de Portugal	**8,150**	**+163**	**+648**	**270**

• In the 1H13, EDPR produced 10.7 TWh of clean energy, an 8% increase vs. 1H12. The annual growth in the electricity output benefited from the capacity additions in the last 12 months and the strong wind resource in Europe.

• EDPR operations in Europe were the main driver for the electricity production growth, having increased by +19% YoY to 5.0 TWh in the 1H13 and represented 47% of the period output (43% in the 1H12). This performance was driven by the growth of the output in Portugal (+26% YoY) and Spain (18% YoY). The Rest of Europe production in the 1H13 increased by 15% YoY. During the 1H13, the electricity output in the US was stable at 5.6 TWh (+0.2% YoY) with the 2Q13 more than compensating the lower wind resource registered in the 1Q13. EDPR's output in Brazil increased 5% YoY to 98 GWh in the 1H13, as a result of a higher wind resource.

• In the period, EDPR achieved a 33% load factor (above the 32% registered in the 1H12), reflecting the benefits of a balanced portfolio, maintaining its leading position within the wind industry and reinforcing its wind farms' intrinsic quality.

• In Europe, EDPR achieved a 31% load factor, +300bps vs. 1H12, reflecting a very strong wind resource in the period. During the 1H13, Spain delivered a 32% load factor (vs. 28% in the 1H12) and Portugal 33% (vs. 27% in the 1H12). In Spain, EDPR delivered once again a solid premium over the Spanish market average (+130bps), while Portugal kept the positive performance experienced in the 1Q13. Rest of Europe operations delivered in the 1H13 a stable 25% figure. In the US, EDPR achieved a 36% load factor (38% in the 1H12) benefiting from the 2Q13 wind resource (35% vs. 34% in the 2Q12). In Brazil, EDPR's load factor reached 27% (vs. 25% in 1H12).

• By the end of Jun-13, EDPR managed a global portfolio of 8.1 GW spread over 9 countries, of which 7.8 GW are fully consolidated plus 391 MW through its interest in the Eólicas de Portugal consortium.

• In the last 12 months, EDPR added 589 MW to its EBITDA consolidated capacity and 59 MW (attributable to EDPR) through the Eólicas de Portugal consortium. From the total 648 MW added, 433 MW were added in Europe and 215 MW in the US. In Europe, 130 MW were added in Poland, 93 MW in Romania (of which 39 MW are solar PV), 100 MW were added in Spain, 40 MW in Italy, 8 MW in France and 63 MW in Portugal (of which 59 MW correspond to the EDPR's share in the Eólicas de Portugal consortium). In the US, EDPR added the 215 MW Marble River wind farm in New York.

• During the 1H13, EDPR added 130 MW in Poland, 28 MW in Romania and 6 MW in Portugal (2 MW attributable to EDPR through the Eólicas de Portugal consortium) and as of Jun-13 EDPR had 270 MW under construction: 144 MW in Romania (of which 12 MW are solar PV), 60 MW in Poland, 30 MW in Italy, 8 MW in France and 29 MW in Portugal (attributable to EDPR through the Eólicas de Portugal consortium).

Next Events: 1H13 Results will be published on July 24th, 2013 before the NYSE Euronext Lisbon market opens. Conference call details to be available soon.